



**EPISCOPAL
COMMUNITY
FOUNDATION**
FOR MIDDLE AND NORTH GEORGIA

Please return this form to your IRA trustee and instruct them to
send the form and your IRA charitable rollover gift to:
Episcopal Community Foundation for Middle and North Georgia
2744 Peachtree RD NW
Atlanta, GA 30305

IRA Charitable Rollover Gift Form

The IRA Charitable Rollover provision of the Internal Revenue Service Code Section 408(d)(8) allows individuals who have reached age 70½ to make qualified charitable distribution, or QCD, gifts of up to \$100,000 per calendar year directly from IRAs to qualified charitable organizations. QCDs can satisfy all or part of the IRA owner’s required minimum distribution and avoid treatment of the distribution as taxable income. To initiate a QCD from your IRA to the Episcopal Community Foundation for Middle and North Georgia, your IRA trustee will need the following information:

Legal Name: Protestant Episcopal Church in the Diocese of Atlanta d/b/a Episcopal Community Foundation for Middle and North Georgia

Taxpayer ID: 58-0572411

Permanent Address: 2744 Peachtree RD NW, Atlanta, GA 30305

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when the Episcopal Community Foundation for Middle and North Georgia receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

Donor’s Signature: _____ Date: _____

Printed Name: _____

Phone: _____ Date of Birth: _____

Email: _____

Mailing Address: _____

Gift Information:

IRA Gift Amount: \$ _____ IRA Financial Institution: _____

_____ % towards Episcopal Community Foundation for Middle and North Georgia (minimum 33% to support outreach efforts with the poor and oppressed throughout the Diocese of Atlanta)

Other parishes, worshipping communities, and diocesan ministries:

_____ % towards _____

_____ % towards _____