



**EPISCOPAL  
COMMUNITY  
FOUNDATION**  
FOR MIDDLE AND NORTH GEORGIA

**Give this form to your IRA trustee and  
instruct them to send your IRA charitable rollover gift to:**

Episcopal Community Foundation for Middle and North Georgia  
2744 Peachtree RD NW, Atlanta, GA 30305

Send a copy of this form to ECF at the above address  
or via email at [ECF@episcopalatlanta.org](mailto:ECF@episcopalatlanta.org).

**IRA Charitable Rollover Gift Form**

According to the Internal Revenue Service:

*Taxpayers age 70 ½ or older can make a qualified charitable distribution, up to \$100,000, directly from their IRA, other than a SEP or SIMPLE IRA, to a qualified charitable organization . . . a qualifying deduction may also count toward the taxpayers required minimum distribution requirement for the year.*

To initiate a qualified charitable distribution, or QCD, from your IRA to the Episcopal Community Foundation for Middle and North Georgia, your IRA trustee will need the following information:

**Legal Name:** Protestant Episcopal Church in the Diocese of Atlanta d/b/a Episcopal Community Foundation for Middle and North Georgia

**Taxpayer ID:** 58-0572411

**Permanent Address:** 2744 Peachtree RD NW, Atlanta, GA 30305

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when the Episcopal Community Foundation for Middle and North Georgia receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

**IRA Gift Information**

Financial Institution: \_\_\_\_\_ Gift Amount: \$ \_\_\_\_\_

This gift shall be used to support the following parishes, worshipping communities, and diocesan ministries:

\_\_\_\_\_ % towards Episcopal Community Foundation for Middle and North Georgia  
*recommend minimum of 10% to support outreach efforts with the poor and oppressed throughout the Diocese*

\_\_\_\_\_ % towards \_\_\_\_\_

\_\_\_\_\_ % towards \_\_\_\_\_

***All percentages must total 100%***